

MUMS/2000

Multi-Union Membership System - Overview



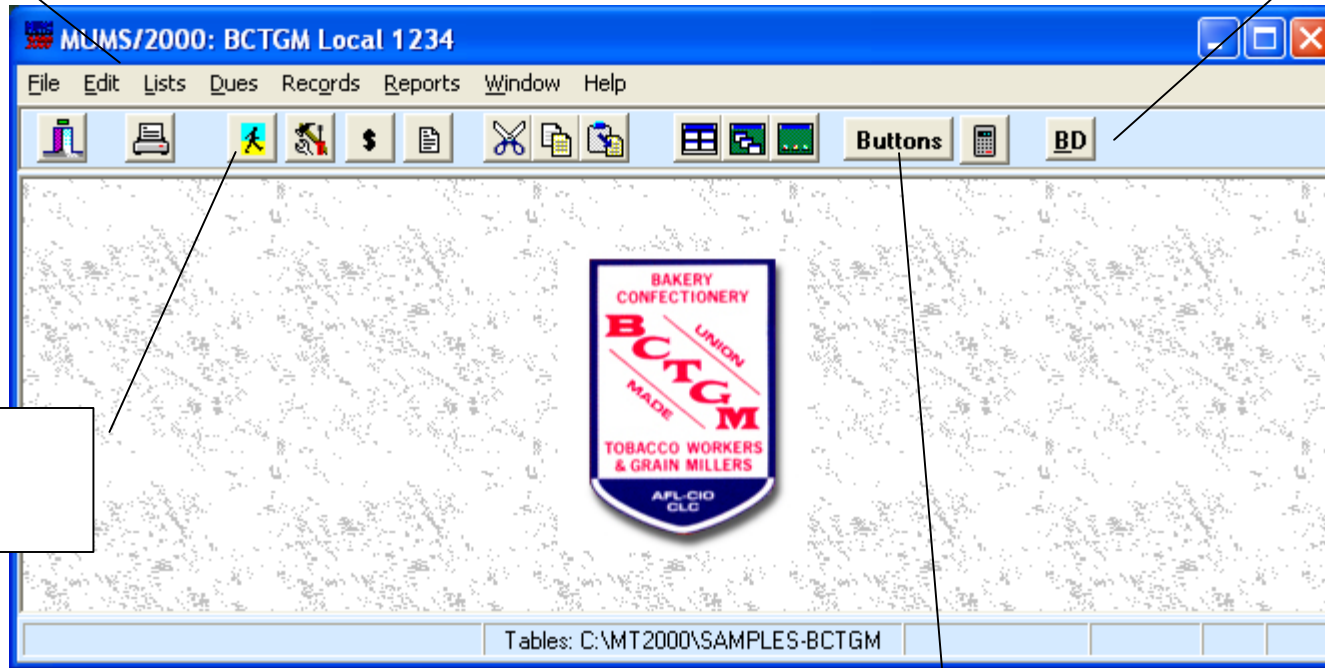
Approved Local Union Software for all BCTGM Locals

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MUMS Membership Management

Traditional Menu System for Features and Code Maintenance

Unique BCTGM-LDCS activate Button



Powerful Speed Buttons, ie view Member Records...

Note: MUMS/2000 Version 8.xx runs on any of the following Microsoft Operating Systems:

- Windows XP
- Windows Vista
- Windows 7
- Windows 8
- Windows Server

Windows 8 Button Menu activation:
Eliminates Traditional Menus and displays Buttons that can be placed anywhere on screen and used on Touch Systems.



Member Information Screens showing Basic Tab

The screenshot shows a 'Member Information' window with the following data and features:

- Navigation Bar & Sort Sequence:** Located at the top, it includes a search bar with '111-11-9147' and 'Van Elgort, Richard', navigation arrows, and a 'Sort By:' dropdown set to 'Last Name'.
- Table:** A table with columns: SSN, Last Name, First Name, Mid, Nickname, Title, Suffix. Row 1: 111-11-9147, Van Elgort, Richard, 0, Rick, Mr.,.
- Address:** Includes fields for 'Address' (Van Elgort Information Systems, 20244 Lorenzana Drive), 'City' (Woodland Hills), 'St/Prov' (CA), 'Zip/Postal Code' (91364), 'Country', 'Language', and 'Status Code' (M). A 'Change' button is present.
- Dates:** Includes 'Status' (11/09/1995), 'Birth Date' (01/02/1945), '1st Hire', 'Enrollment' (05/02/1984), 'Seniority' (05/02/1984), and 'Addr Chng' (05/10/2012).
- Phone Numbers:** Includes 'Home' ((818) 555-1212), 'Work' ((818) 227-6867), and 'Cell'.
- Local Information:** Includes 'Local' (9003), 'Fmr Loc' (9503), 'Local Type', 'Council', 'New Card', and 'Shop' (ABC).
- Right Panel:** Contains 'View:' (Form selected, Table), 'Find', 'Range', 'Filter', 'Photo', '\$ Dues', 'Griev', 'Label', and 'Close' buttons.
- Bottom Tabs:** Basic (selected), Other, Work, UnionCode, Activities, Notes, Financial, History, Grievances, Doc.

Callouts and their descriptions:

- Powerful Status Change Button that generates HQ transactions:** Points to the 'Change' button in the Address section.
- Navigation Bar & Sort Sequence:** Points to the top navigation and sorting controls.
- Flexible Search Methods:** Points to the 'Find', 'Range', and 'Filter' buttons in the right panel.
- Instant Application Access including optional Photo of Member:** Points to the 'Photo', '\$ Dues', and 'Griev' buttons in the right panel.
- Instant Address Label Feature:** Points to the 'Label' button in the right panel.
- Multiple Tabs to View Member Information Stored in a Logical Scheme:** Points to the 'Basic' tab at the bottom.

Member Information Screens – Other, Work and UnionCode Tabs

Member Information
111-11-9147 Van Elgort, Richard

Sort By: Last Name

Family Information
Spouse: Arlene
SSN: [] DOB: []
Beneficiary: wife

Political Action
State: CA

Type	Position	Name
Congress 24		Brad Sherman
Senate	Senate1	Dianne Feinstein
State Low 41		Sheila Kuehl
State Upo 23		Tom Havden

View: Form Table
Find Range Filter

Dependents: Total 1 Covered 1 Marital Status M

Former Name: Van Elgort, Richard O

Other: Sex M Ethnic []

Basic Other Work UnionCode Activities

Political Action Fields Described in detail later in this document

Member Information
111-11-9147 Van Elgort, Richard

Sort By: Last Name

Job Classification Information
Group: Software Group
Title: Programmer
Class: Regular Full Time

Job Location Information
Employee Num: 001
Shop: ABC
Alt Shop: []

Benefit Plan Code
Group Health / No Dental

HQ Member ID: 080000036

View: Form Table
Find Range Filter

Basic Other Work UnionCode Activities Notes Fin

Member Information
111-11-9147 Van Elgort, Richard

Sort By: Last Name

Union Representative

Code	Description	Date
Exbd	Executive Boe	

Union Assignments

Code	Description	Date
COPE	Political Acti	
ELEC	Election Com	

View Other Reprs

Contact Info
Pager: 018691
Fax: 818-992-1858
E-Mail Addresses: richard@mums2000.com

Newsletter [] Volunteer []

View: Form Table
Find Range Filter
Photo Dues Griev Label Close

Basic Other Work UnionCode Activities Notes Financial History Grievances Doc

10 User customizable fields for checkbox, text, numbers and dollars

Member Information Screens – Activity, Notes and Financial Tab

Member Information

111-11-9147 Van Elgort, Richard

Sort By: Last Name

Activity Tracking

Date	Code 1	Code 2	Code 3	Location	User
05/10/2012	Meet	Stew	Lev1	Union Hall	

View: Form Table

Find Range Filter

Show: All Categories or

Basic Other Work UnionCode Activities Notes

Member Information

111-11-9147 Van Elgort, Richard

Sort By: Last Name

Notes

Date	User	Cat	Comments
08/09/2000		F	"SSN" changed from "111-11-9142" to "111-11-9143"
08/09/2000		F	"SSN" changed from "111-11-9146" to "111-11-9145"
11/27/2002		F	"SSN" changed from "111-11-9145" to "111-11-9147"
05/10/2012		F	"DeliveryAddress" changed from "c/o Union Friendly Systems, Inc." to "% V.
05/10/2012		F	"StreetAddress" changed from "21354 Nordhoff St, Unit 119" to "20244 Lor
05/10/2012		F	"City" changed from "Chatsworth" to "Woodland Hills"
05/10/2012		F	"Zip" changed from "91311
05/10/2012		F	"WorkPhone" changed from
05/10/2012		F	"Suffix" changed from "III"
05/10/2012		F	"EMail" changed from "" to
05/10/2012		F	"Fax" changed from "818-7
05/10/2012		F	"LocalNumber" changed fro

View: Form Table

Find Range Filter

Show: All Categories or

Comment

Basic Other Work UnionCode Activities Notes Financial

Member Information

111-11-9147 Van Elgort, Richard

Sort By: Last Name

Dues and Wages

Assess Nmbr

Base Wage

Ind. Payment

COPE/PAC Code

Dues Code F22

Auto Exempt

Current Info

(Over)/Under \$5.00

Last Paid Date

Paid Through 01/31/2012

Dates

Termination

Rehire

Transfer

Withdrawal

Initiation

Date 01/10/2012

Amount \$75.00

Bal Due \$12.00

Code

Type \$50+

View: Form Table

Find Range Filter

Photo

\$ Dues

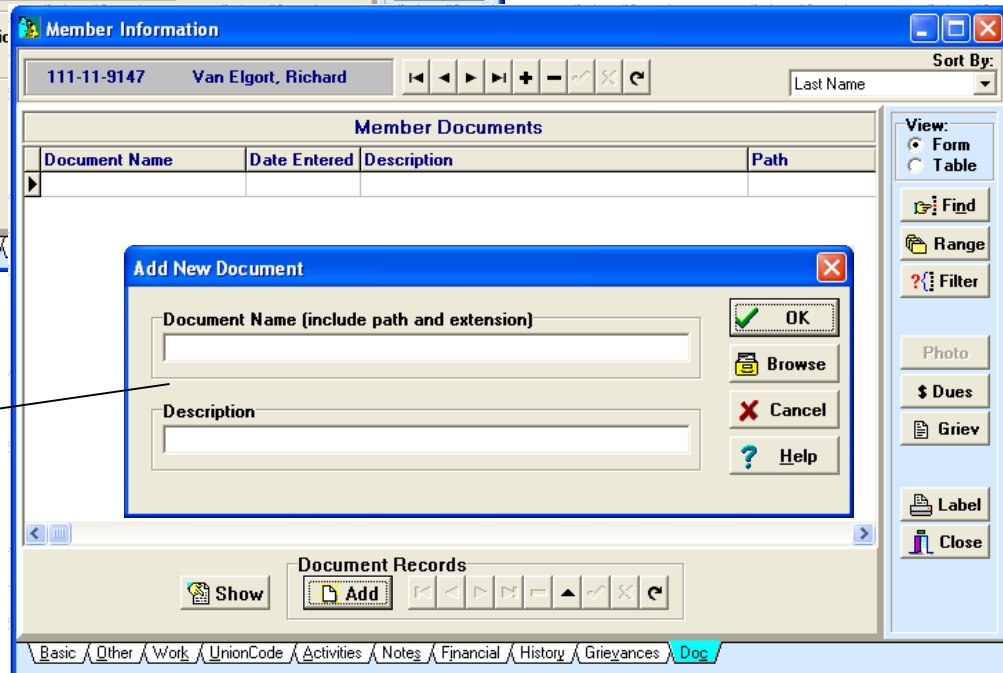
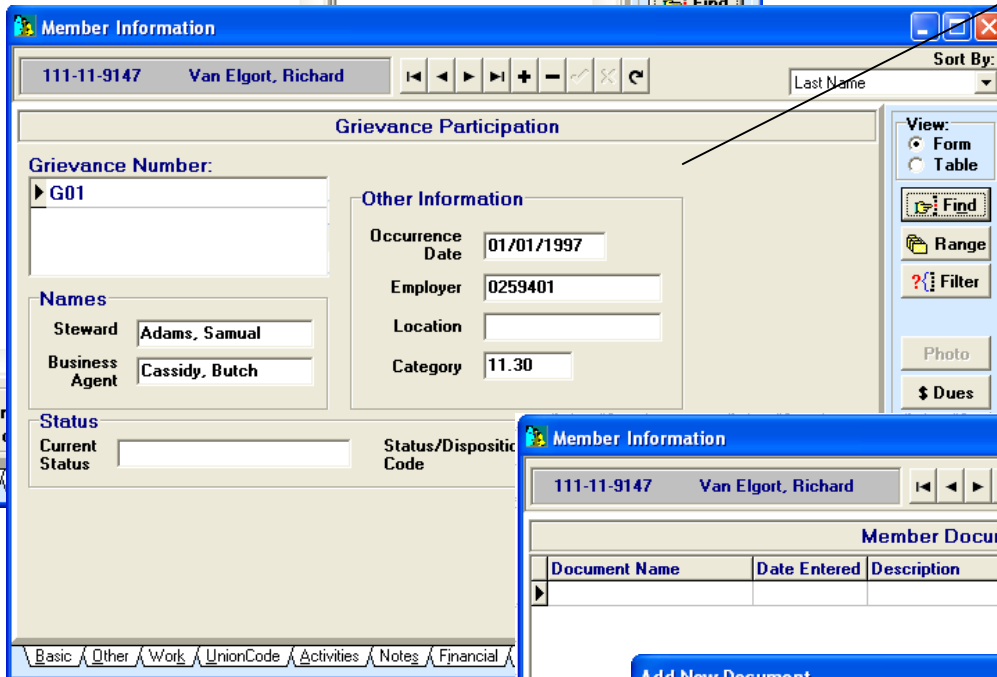
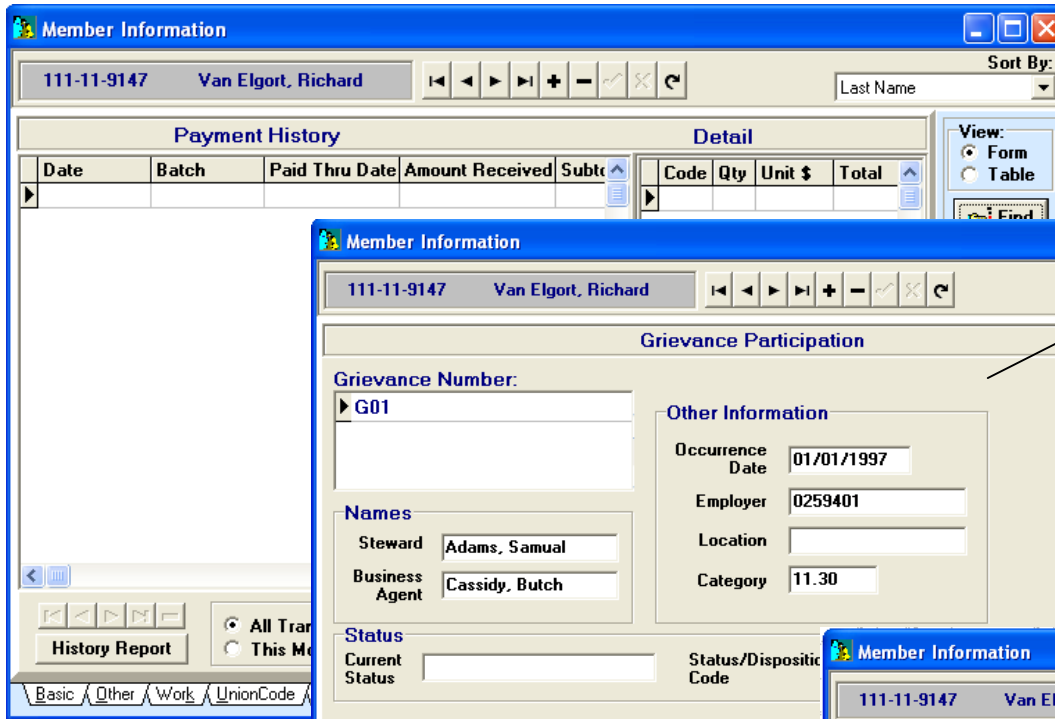
Griev

Label

Close

Basic Other Work UnionCode Activities Notes Financial History Grievances Doc

Member Information Screens – History, Grievances and Doc Tabs



Multiple Grievance Screens behind each Grievance described later in more detail

Any document, chart, picture, graphic can be attached to a members record

MUMS for Legislative/Political Action

Note: All of this Political Action Information can be loaded from official AFL-CIO data.

Political Action
 State **CA** **View**

Type	Position	Name
▶ Congress	24	Brad Sherman
Senate	Senate1	Dianne Feinstein
State Low	41	Sheila Kuehl
State Upp	23	Tom Hayden

Party Code **D**
 Reg Code **Y**
 Absentee Ballot

Year	Pri	Gen
2004	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2008	<input type="checkbox"/>	<input checked="" type="checkbox"/>
▶ 2010	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Political Jurisdictions
 With View Button to show complete HQ and Local Office addresses, contacts, phones

Registration and Party Codes

Voting History

D 24 21 40
 Craig Simpson
 456 Main Street
 Anytown DC 20015 USA

D 24 23 41
 B Loc (818) 864-1234
 Bonnie J Shatun-Reed
 1234 Jefferies Street

D 24 23 41
 (818) 876-8888
 Brandon Weber
 8888 Weber Park Circle
 Chatsworth CA 91311-

D 28 23 39
 B Loc (360) 721-2468
 Steven Kant
 2468 Kant Parkway
 Canoga Park CA 91304

Member Roster
 Custom Roster w-political-districts and party
 Major sort by Local number then sub sorted by members then retirees

Page 1
03/18/2011

Last Name	First Name	MI	Home Phone	Status	Delivery Address	Street Address	City	Zip	LocalNuml
CONGRESS	STATE UPPER	STATE LOWER		PRECINCT		PartyCode			
Flor	Thomas		(818) 234-6666	10	Apt 456	6666 Flor Lane Drive SW	Chatsworth	91311-6666	9503
24	21	39				D			
Savant	Noah			16	CWA District 3	3519 Covington Hwy	Decatur	33333	
24	21	40				D			
Simpson	Craig			10		456 Main Street	Anytown	20015	
24	21	40				D			
Shatun-Reed	Bonnie	J	(818) 864-1234	10		1234 Jefferies Street	Canoga Park	91305-	9502
24	23	41				D			
Weber	Brandon		(818) 876-8888	10		8888 Weber Park Circle	Chatsworth	91311-	9503
24	23	41				D			

Output Labels, 3x5 cards, letters, reports for Target Mailings, Phone Banks, Registration Drives & Get-out-the-Vote Campaigns

MUMS for Grievance Tracking

Grievance Information

Griev # Empl Gr # Sort By:

Van Elgort, Richard O

Primary SSN

Names

Steward

Business

Supervisor

Manager

Other Information

Date Report Date

Employer Location

Article/Section

Categories

Past Practices

Inter-Union Disputes

Status

Current Status

Suspense Action

Status Code Current Level Suspense Date

Find Range Filter Close

Detail Fields Memo Fields Participants Steps Arbitration Table Documents

Grievance Information

Griev # Empl Gr # Sort By:

Van Elgort, Richard O

Description:
This field describes the reasons for the grievance and gives any facts or information.

Union Contention:
This field gives the union's case.

Action or Settlement Requested:
This field describes the remedy or changes requested.

Resolution or Decision:

Find Range Filter Close

Detail Fields Memo Fields Participants Steps Arbitration Table Documents

Grievance Information

Griev # Empl Gr # Sort By:

Van Elgort, Richard O

Grievance Participants

SSN	Name
▶ 111-11-9147 ...	Van Elgort, Richard O
555-55-5551	Wojtalik, William W

Add Participant Records

Find Range Filter Close

Detail Fields Memo Fields Participants Steps Arbitration Table Documents

Grievance Information

Griev # Empl Gr # Sort By:

Van Elgort, Richard O

Step Display

Step: of Steps

Step Info

Due Date	Actual Date
Employer: <input type="text" value="02/03/1997"/>	<input type="text"/>
Union: <input type="text"/>	<input type="text"/>
Action Taken: <input type="text"/>	

Description of Action at this level

Detail Fields / Memo Fields / Participants / **Steps** / Arbitration / Table / Documents

Grievance Information

Griev # Empl Gr # Sort By:

Van Elgort, Richard O

Arbitration Info

Date Filed:

Decision Date:

Comment:

Names

Union:

Management:

Researcher:

Arbitrator:

FMCS/AAA:

Resolution or Decision

Find
Range
Filter
Close

Detail Fields / Memo Fields / Participants / Steps / **Arbitration** / Table / Documents

Grievance Information

Griev # Empl Gr # Sort By:

Van Elgort, Richard O

Grievance Documents

Date Entered	Document Name
▶ 05/10/2012	IMG00093-20111227-1509.JPG

Find
Range
Filter
Close

Document Records

Detail Fields / Memo Fields / Participants / Steps / Arbitration / Table / **Documents**

BCTGM Unique Tables and Monthend Processing

BCTGM Rates

Category	Effective Date	Rate
Initiation 50+	01/01/1995	\$10.00
Initiation < \$50	01/01/1995	\$5.00
Per Capita	01/01/1995	\$7.75
Per Capita	01/01/1997	\$8.75
Per Capita	01/01/2007	\$9.75
Per Capita	01/01/2011	\$10.75
Reinstatement	01/01/1995	\$7.50
Initiation Waived	01/01/1995	
▶ Reinstatement Waived	01/01/1995	

Close

Tables: Member Union Codes

Code	Description
▶ BA	Business Agent
C/S	Corresponding Secretary
Char	Chairman
EVP	Executive VP
Exbd	Executive Board
F/S	Financial Secretary
L/S	Label Secretary
Mobl	Mobilizer
Pres	President
R/S	Recording Secretary
S/T	Secretary Treasurer
Sec	Secretary
SofA	Sergeant of Arms
Stew	Steward
Stml	Steward/mobilizer
Trea	Treasurer
Trus	Trustee
VP	Vice President

Activities / Notes / Union Rep / Assignment

Tables: General Member Codes

Status Code	Status Description
A	Applicant
B	Beck Objector
CE	Courtesy Elected Official
CG	Class Grievance
CM	Courtesy Management
CO	Courtesy Other
D	Deceased
E	Expelled
F	Fee Payer
I	Inactive
M	Member
N	Non-Member
P	Pensioner-B&C Industry Fund
R	Retiree
S	Seasonal Layoff
W	Withdrawals (RC Issue)
Z1	Ext Org-Cold Lead
Z2	Ext Org-Tried to Contact
Z3	Ext-Org-Undecided Person
Z4	Ext-Org-Lean Against Union
Z5	Ext-Org-Lean for Union
Z6	Ext-Org-Signed Auth Card
Z7	Ext-Org-Vol Organizer
▶ Z8	Ext-Org-Not Eligible to Vote

Status / Marital / Party / Registration / Ethnic / Title / Suffix / Language / Benefit Plans /

Close

BCTGM Month End

Step1: Verify Reporting Periods
 From: 07/2010 To: 07/2010

Step 2: Print Status Report

Step 3: Print Coversheet

Step 4: Create Transaction File

BCTGM Coversheet

07/14/2010 3:18:39 PM



MEMBERSHIP RECAP

Members Initiated	4
Members Reinstated	1
Members Depositing WD Cards	0
Other Membership Increases	0
Subtotal Increases	5
WD Cards Issued	1
Members Deceased	0
Members Retired/Pensioned	0
Members Expelled	1
Other Membership Decreases	0
Subtotal Decreases	2

REMITTANCE COMPUTATION

	Count	Rate	Total
Per Capita at 01/01/07 rate	1	\$9.75	\$9.75
5) New Member Initiation <\$50	2	\$5.00	\$10.00
6) New Member Initiation \$50+	0	\$10.00	\$0.00
7) New Member Initiation Waived	1		
8) Reinstatement Fees	1	\$7.50	\$7.50
9) Reinstatement Fee Waived	0		

Status Report

07/14/2010 9:30:31 AM

Agency Fee / Beck

Last Name	First Name	SSN	Activity Date	S
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Address Change

Last Name	First Name	SSN	Activity Date	S
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Expelled

Last Name	First Name	SSN	Activity Date	Status
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BCTGM (LDCS) Local Dues Collection Module

Step 2 - Update Checkoff

Select Shop:

Last Period Processed: January 2012
Last Period Status: Checkoff not Started

Edit/Input Prelist Data

Shop: ABC Bakery Period: January 2012

Checkoff Type	Check #	Date Received	Check Amt.	Adj. Amt.	Trans. Total	Balance	Date Started
		1/30/2012			\$378.00	-\$378.00	2/25/2012

SSN	Name	Prv-Pd	Status	Dues Code	Period	Dues	In/Re Amt.	Over/Under	Total Dues
333-33-3331	Casey, Pamela		M	D22	01/2012	\$22.00	\$25.00	\$0.00	\$47.00
222-22-2221	Casey, Ron L	11/2011	M	D22	12/2011	\$22.00	\$0.00	\$0.00	\$22.00
222-22-2221	Casey, Ron L	11/2011	M	D22	01/2012	\$22.00	\$0.00	\$0.00	\$22.00
666-66-3570	Demeglio, Nina	12/2011	M	D22	01/2012	\$22.00	\$0.00	\$0.00	\$22.00
666-66-6663	Flor, Thomas	12/2011	M	D22	01/2012	\$22.00	\$0.00	\$10.00	\$32.00
700-00-0003	Jones, Tom		M	D22	01/2012	\$22.00	\$40.00	\$0.00	\$62.00
777-77-2443	Kant, Steven	12/2011	M	D22	01/2012	\$22.00	\$0.00	-\$5.00	\$17.00
888-88-8640	Peddler, Kelly	12/2011	M	D22	01/2012	\$22.00	\$0.00	\$0.00	\$22.00
444-44-4430	Reed, Alton F	12/2011	M	D22	01/2012	\$22.00	\$0.00	\$0.00	\$22.00
888-88-1252	Shatun, Bonnie J	12/2011	M	D22	01/2012	\$22.00	\$0.00	\$0.00	\$22.00
777-77-3458	Thomas, Mary A	12/2011	M	D22	01/2012	\$22.00	\$0.00	\$0.00	\$22.00
777-77-7778	Van Elgort, David A	12/2011	M	D22	01/2012	\$22.00	\$0.00	\$0.00	\$22.00
111-11-9147	Van Elgort, Richard D	01/2012	M	D22	01/2012	\$0.00	\$0.00	\$0.00	\$0.00
888-00-8889	Weber, Brandon	12/2011	M	D22	01/2012	\$22.00	\$0.00	\$0.00	\$22.00
555-55-5551	Wojtalik, William W	12/2011	M	D22	01/2012	\$22.00	\$0.00	\$0.00	\$22.00

Print Checkoff Search: Find New Member Close

Payment of Fees

Over/Under

Complete Check Information for Balancing

Advance Payment does not owe this month

Change Member Status

Add Existing Member to this batch

Add a new Member to your Local

Member Information

SSN: 700-00-0005 | Last Name: Jones | First Name: Tom | MI: []

Address

City: [] | St/Prov: [] | Zip/Postal Code: []

E-Mail Address: []

Country: [] | Bad Address:

Membership Status: M [Change]

Job Classification

Group: [] | Title: [] | Class: []

Job Location

Shop: ABC Bakery | Location: [] | Area: [] | Section: [] | Shift: []

Dues and Wages

Base Wage: [] | Ind. Payment: [] | Dues Code: [] | Paid Through: 12/31/201

Dates

Status: 1/1/2012 | Birth Date: [] | 1st Hire: [] | Enrollment: 1/31/2012 | Seniority: [] | Addr Chng: []

Phone Numbers

Home: [] | Work: [] | Cell: []

Cancel OK

Comprehensive all-in-one add screen for new member

New Member Status Details to build HQ Transactions

BCTGM Status Change Dialog

Choose Action: New Member [OK] [Cancel]

Reporting Date: 1/31/2012

Initiation Date: 1/2012

Initiation Code: Initiation \$50 or more | Total Local Initiation Fee: 75

Period: 01/12

SHOP: (ABC) ABC Bakery

SSN	Name	Prv-Pd	Status	Base Wage	Ind. Amount	Dues Code	Pd. Thru	Dues	In/Re Amt.	(Over)/Under	Total
333-33-3331	Casey, Pamela	12/2011	M			D22	01/2012	\$22.00	\$25.00	\$0.00	\$47.00
222-22-2221	Casey, Ron L	11/2011	M			D22	12/2011	\$22.00	\$0.00	\$0.00	\$22.00
222-22-2221	Casey, Ron L	11/2011	M			D22	01/2012	\$22.00	\$0.00	\$0.00	\$22.00
666-66-3570	Demeglio, Nina	12/2011	M			D22	01/2012	\$22.00	\$0.00	\$0.00	\$22.00
666-66-6663	Flor, Thomas	12/2011	M			D22	01/2012	\$22.00	\$0.00	\$10.00	\$32.00
700-00-0003	Jones, Tom	12/2011	M			D22	01/2012	\$22.00	\$40.00	\$0.00	\$62.00
777-77-2443	Kant, Steven	12/2011	M			D22	01/2012	\$22.00	\$0.00	-\$5.00	\$17.00
888-88-8640	Peddler, Kelly	12/2011	M			D22	01/2012	\$22.00	\$0.00	\$0.00	\$22.00
444-44-4430	Reed, Alton F	12/2011	M			D22	01/2012	\$22.00	\$0.00	\$0.00	\$22.00
888-88-1252	Shatun, Bonnie J	12/2011	M			D22	01/2012	\$22.00	\$0.00	\$0.00	\$22.00
777-77-3458	Thomas, Mary A	12/2011	M			D22	01/2012	\$22.00	\$0.00	\$0.00	\$22.00
777-77-7778	Van Elgort, David A	12/2011	M			D22	01/2012	\$22.00	\$0.00	\$0.00	\$22.00
111-11-9147	Van Elgort, Richard O	01/2012	M			D22	01/2012	\$0.00	\$0.00	\$0.00	\$0.00
888-00-8889	Weber, Brandon	12/2011	M			D22	01/2012	\$22.00	\$0.00	\$0.00	\$22.00
555-55-5551	Wojtalik, William W	12/2011	M			D22	01/2012	\$22.00	\$0.00	\$0.00	\$22.00

Balancing Reports for all Details

Member Information

333-33-3331 Casey, Pamela Sort By: Last Name

Payment History				Detail			
Date	Batch	Paid Thru Date	Amount Received	Code	Qty	Unit \$	Total
01/30/2012	20120130-AE	01/31/2012	\$47.00	D	1	\$22.00	\$22.00
				Fee	1	\$25.00	\$25.00

View:
 Form
 Table

Find
Range
Filter

\$ Dues
Griev

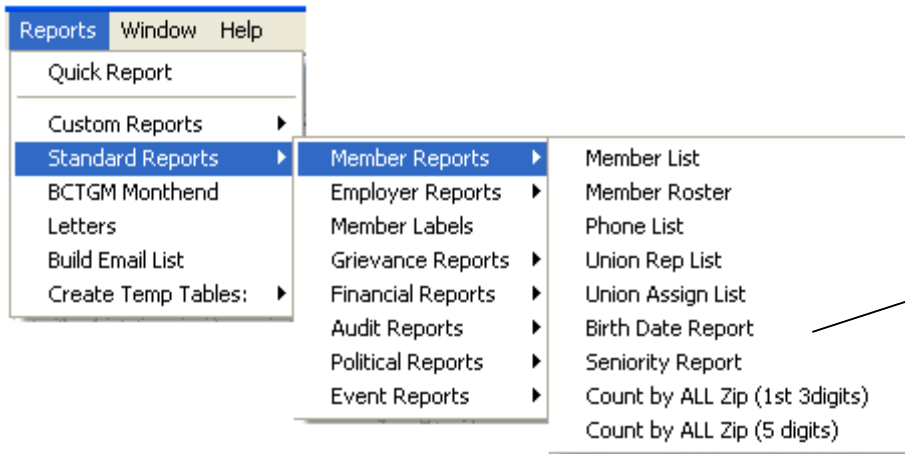
Label
Close

History Report All Transactions This Month Only Export

Basic / Other / Work / UnionCode / Activities / Notes / Financial / **History** / Grievances / Doc

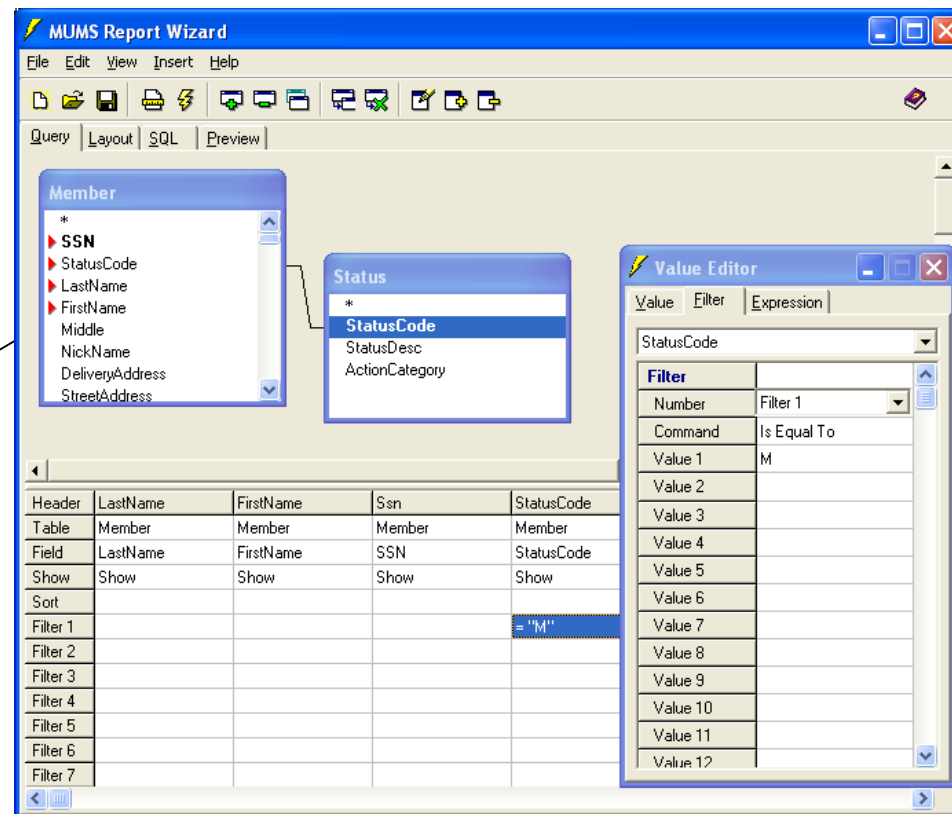
Transactions posted to each member's History tab

MUMS Reporting Systems



Standard Reports for Members, Grievances, Political Action etc...

Custom Report System to design and save format for your own labels, reports and even exports of data



MUMS Contract & Pricing Information

**Van Elgort Information Systems
20244 Lorenzana Drive
Woodland Hills, CA 91364**

Contact: Alton Reed

Email: Alton@MUMS2000.com

Office Answering Machine: 818-227-MUMS
Office Fax Machine: 818-992-1858
Direct Cell Phone: 818-398-7975
Home Office Phone: 818-386-9440
Info & Updates: www.MUMS2000.com

System Type	Software Price (Includes 1 st year License/Support Fee)	Annual License/Support Fee (starting in 2 nd Year)
Single User under 300 members/non-members	\$795.00	\$125.00
Single User over 300 Members/non-members	\$995.00	\$250.00
Multi-User Version	\$1,295.00	\$325.00

60-Day Free Trial Request Form

MUMS/2000 for BCTGM Locals



Yes, I would like to request a **60 day free trial** of the MUMS/2000 program and receive the fully functional set of the programs on CD-ROM or from Internet and the documentation manuals. I am authorizing a request for initial load of my data from BCTGM HQ to accompany the program.

Only one request per Local and the following information must be provided to receive the above items:

Your Name: _____

Your Local Officer Position: _____ Approx. Membership Size: _____

Your Local # _____ & City/State: _____

Your Mailing Address: _____

Your Phone Number: _____ Fax#: _____

Email Address: _____

Form should be sent to Alton Reed at fax # 818-992-1858

